



## Bequest Fact Sheet

Thank you for considering leaving a bequest to ANHF. You may wish to speak to your legal advisor about the benefits of leaving a charitable bequest. We also ask that you contact us to let us know of your intended gift.

### Types of bequest

These are some common ways to include a charitable legacy in your will.

#### ***A specific sum of money.***

***A percentage of your estate*** – this bequest changes through inflation or value of your estate as the years progress but does not affect the priority or importance of your bequest.

***The remainder of your estate*** – this involves leaving the remainder of an estate after family and friends have been provided for, after meeting all your personal commitments.

***A specific bequest*** – this could include a stated dollar amount, real estate, shares, or physical assets: jewellery, artwork, objects etc.

### Wording for your Will

If you do decide to leave a gift to ANHF in your Will, here are some suggestions for wording:

I give devise and bequeath (ie. cash, shares, real estate etc),

I devise to give and bequeath.....percent of the value of my entire estate,

I devise and bequeath [the remaining balance], [..... percentage of the remaining balance] of my estate (after all of the specified requests in my Will have been honoured) to ANHF at 60 Weldon St, Burwood NSW 2134, for its general purposes and benefit absolutely, and I declare that the receipt of bequest by the Chief Executive Officer shall be a full and sufficient discharge to my Executor or trustee for the transfer or payment of any property or monies under this clause of my Will.

**Australian Nursing Home Foundation ABN: 65 029 363 411**

### **Endorsed as an income tax exempt charitable entity**

Your will is a legal document and ANHF recommends that you seek professional legal advice to ensure that your exact wishes are carried out. If you would like to contact us to discuss how you can leave a bequest please call **(02) 8741 0218** or **email: info@anhf.org.au**

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ANHF  
澳華療養院基金

Culturally Appropriate Aged Care Since 1980

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